

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Ravn Air Group, Inc.

2. All other names debtor used in the last 8 years _____

 Include any assumed names, trade names, and *doing business* as names _____

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 4 1 3 3 0 4 7

<p>4. Debtor's address</p>	<p>Principal place of business</p> <p><u>4700 Old International Airport Road</u></p> <p>Number Street</p> <hr/> <p><u>Anchorage AK 99502</u></p> <p>City State ZIP Code</p> <hr/> <p>County _____</p>	<p>Mailing address, if different from principal place of business</p> <p>Number Street</p> <hr/> <p>P.O. Box _____</p> <hr/> <p>City State ZIP Code</p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p>Number Street</p> <hr/> <p>City State ZIP Code</p>
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5. Debtor's website (URL) https://www.flyravn.com/

Debtor Ravn Air Group, Inc.
Name

Case number (# known) _____

6. Type of debtor
- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 - Partnership (excluding LLP)
 - Other. Specify: _____

7. Describe debtor's business
- A. Check one:
- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 - Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 - Railroad (as defined in 11 U.S.C. § 101(44))
 - Stockbroker (as defined in 11 U.S.C. § 101(53A))
 - Commodity Broker (as defined in 11 U.S.C. § 101(6))
 - Clearing Bank (as defined in 11 U.S.C. § 781(3))
 - None of the above
-
- B. Check all that apply:
- Tax-exempt entity (as described in 26 U.S.C. § 501)
 - Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 - Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
-
- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.
- 4 8 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?
- Check one:
- Chapter 7
 - Chapter 9
 - Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
 - Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- If more than 2 cases, attach a separate list.
- District _____ When _____ Case number _____
MM / DD / YYYY

Debtor Ravn Air Group, Inc.
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor See attached. Relationship _____
District _____ When _____
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49 1,000-5,000 25,001-50,000
- 50-99 5,001-10,000 50,001-100,000
- 100-199 10,001-25,000 More than 100,000
- 200-999

Debtor Ravn Air Group, Inc.
Name

Case number (if known) _____

15. Estimated assets
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/05/2020
MM / DD / YYYY

x 

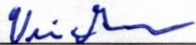
Signature of authorized representative of debtor

John Mannion

Printed name

Title Chief Financial Officer

18. Signature of attorney

x 

Signature of attorney for debtor

Date 04/05/2020

MM / DD / YYYY

Victoria A. Guilfoyle

Printed name

Blank Rome LLP

Firm name

1201 N. Market Street, Suite 800

Number Street

Delaware

City

DE 19801

State ZIP Code

(302) 425-6400

Contact phone

guilfoyle@blankrome.com

Email ~~blankrome~~

5183

Bar number

DE

State

Supplement to Question 10 of the Petition

On April 5, 2020, the following eight affiliated debtors filed voluntary chapter 11 petitions in the United States Bankruptcy Court for the District of Delaware.

1. Ravn Air Group, Inc.
2. Ravn Air Group Holdings, LLC
3. JJM, Inc.
4. HoTH, Inc.
5. Corvus Airlines, Inc.
6. Peninsula Aviation Services, Inc.
7. Frontier Flying Service, Inc.
8. Hageland Aviation Services, Inc.

SECRETARY'S CERTIFICATE

April 5, 2020

The undersigned, John Mannion, hereby certifies that he is the Assistant Secretary of Ravn Air Group, Inc., a Delaware corporation (the "Company"), and further certifies that he is authorized to make the following certification:

Attached hereto is a true, complete and correct copy of the Resolutions of the Company dated April 4, 2020. Such resolutions remain in full force and effect as of the date of execution of this certificate.

IN WITNESS WHEREOF, the undersigned has caused this Secretary's Certificate to be executed as of the date first identified above.



John Mannion

Assistant Secretary of Ravn Air Group, Inc.

RESOLUTIONS OF THE BOARD OF DIRECTORS OF RAVN AIR GROUP, INC.

A DELAWARE CORPORATION

April 4, 2020

WHEREAS, the Board of Directors (the “Board”) of Ravn Air Group, Inc. (the “Company”) has reviewed and considered the materials presented by the management of the Company and the Company’s financial and legal advisors regarding the Company’s liabilities and liquidity situation; and

WHEREAS, the Company contemplates entering, with its wholly-owned subsidiaries, into a senior secured credit agreement (the “DIP Agreement”) with certain of its existing lenders (together with their successors, and permitted assigns, the “Lenders”) and BNP Paribas, as administrative agent and collateral agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the “DIP Agent”); and

WHEREAS, the Board has consulted with the Company’s management and financial and legal advisors and has considered fully each of the strategic alternatives available to the Company; and

WHEREAS, in the Board’s judgment, it is desirable and in the best interests of the Company, its creditors, stockholders, employees, and other interested parties that the Company file a voluntary petition for relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”); and

WHEREAS, in the Board’s judgment, it is desirable and in the best interests of the Company, its creditors, stockholders, employees, and other interested parties that the Company enter into the DIP Agreement, on terms consistent with those presented to the Board, and subject to such changes and alterations based on the reasonable business judgment of the Company’s management; and

NOW, THEREFORE, BE IT RESOLVED, that each of the Chief Executive Officer and the Chief Financial Officer of the Company (each, an “Authorized Officer” and collectively, the “Authorized Officers”) be, and hereby is, authorized and directed in the name and on behalf of the Company to execute and verify a voluntary petition to commence proceedings under chapter 11 of the Bankruptcy Code and to cause the same to be filed in any district at such time and venue as the Authorized Officer executing said petition shall determine;

RESOLVED, FURTHER, that each of the Company and the Authorized Officers be, and hereby are, authorized and directed to execute and verify a voluntary petition to commence proceedings under chapter 11 of the Bankruptcy Code for each of JJM, Inc.; HoTH, Inc.; Peninsula Aviation Services, Inc.; Corvus Airlines, Inc.; Frontier Flying Service, Inc.; and Hageland Aviation Services, Inc., and to cause the same to be filed in any district at such time and venue as the Authorized Officer executing said petition shall determine;

RESOLVED, FURTHER, that the execution and delivery of the DIP Agreement by the Company be, and hereby is, approved and authorized, and that the Authorized Officers of the

Company or any of them acting alone are hereby authorized, directed, and empowered to execute, deliver, and cause the Company to carry out the provisions of, and perform its obligations under, the DIP Agreement, substantially in the form presented to the Board, with such changes and exhibits as any of the Authorized Officers may deem necessary or appropriate in their sole and absolute discretion, the execution and delivery of the DIP Agreement by any of such Authorized Officers to be deemed conclusive evidence of such determination;

RESOLVED, FURTHER, that all other transactions contemplated by the DIP Agreement are hereby approved and authorized, all on substantially the terms and conditions set forth in the DIP Agreement;

RESOLVED, FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the law firm of Keller Benvenuti Kim LLP as general bankruptcy counsel to represent and assist the Company in carrying out its respective duties under the Bankruptcy Code and related matters, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the case under chapter 11 of the Bankruptcy Code, and cause to be filed an appropriate application for authority to retain the services of Keller Benvenuti Kim LLP;

RESOLVED, FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the law firm of Blank Rome LLP as special corporate counsel and local bankruptcy counsel to represent and assist the Company in carrying out its respective duties under the Bankruptcy Code and related matters, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the case under chapter 11 of the Bankruptcy Code, and cause to be filed an appropriate application for authority to retain the services of Blank Rome LLP;

RESOLVED, FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Conway MacKenzie, LLC, as financial advisor to represent and assist the Company in carrying out its respective duties under the Bankruptcy Code and related matters, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the case under chapter 11 of the Bankruptcy Code, and cause to be filed an appropriate application for authority to retain the services of Conway MacKenzie, LLC;

RESOLVED, FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ Bankruptcy Management Solutions, Inc. d/b/a Stretto ("Stretto") as claims and noticing agent for the Company to assist the Company in carrying out its duties under the Bankruptcy Code and related matters; and in connection therewith, each of the

Authorized Officers be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the case under chapter 11 of the Bankruptcy Code, and cause to be filed an appropriate application for authority to retain the services of Stretto;

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code and related matters; and in connection therewith, each of the Authorized Officers be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the case under chapter 11 of the Bankruptcy Code, and cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary;

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed, in the name and on behalf of the Company, to execute all petitions, schedules, motions, lists, applications, pleadings, and other papers or documents, and to take any and all such other and further actions which such Authorized Officer or the Company's legal counsel may deem necessary, proper, or desirable in connection with the case under chapter 11 of the Bankruptcy Code, with a view to the successful prosecution of such case;

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed, in the name and on behalf of the Company, to take such actions and to make, sign, execute, acknowledge, and deliver any and all such additional documents, agreements, affidavits, applications for approvals or rulings of governmental or regulatory authorities, motions, orders, directions, certificates, requests, receipts, financing statements, or other instruments as may be reasonably required to give effect to the foregoing resolutions and to consummate the transactions contemplated by the foregoing resolutions, to execute and deliver such instruments, and to fully perform the terms and provisions thereof; and

RESOLVED FURTHER, that to the extent that any of the actions authorized by any of the foregoing resolutions have been taken by an Authorized Officer on behalf of the Company, such actions are hereby ratified and confirmed in their entirety.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
RAVN AIR GROUP, INC. ¹	Case No. 20-____(____)
Debtor.	Joint Administration Requested

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO RULES 1007
AND 7007.1 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

In accordance with Rules 1007 and 7007.1 of the Federal Rules of Bankruptcy Procedure,
the Debtors submit the following information:

X The following entities directly or indirectly own 10% or more of any class of the
above-captioned Debtor's equity interests:

Name: Ravn Air Group Holdings, LLC
Address: 110 East 59th Street, 27th Floor,
New York, NY 10022

Name: JFL - Rag Partners, LLC
Address: 110 East 59th Street, 27th Floor,
New York, NY 10022

Name: W Capital RAG Holdings, LLC
Address: 400 Park Avenue,
New York, NY 10022

Name: W Capital Partners III, LP
Address: 400 Park Avenue,
New York, NY 10022

Name: JFL - Rag Holdings, LLC
Address: 110 East 59th Street, 27th Floor,
New York, NY 10022

Name: JFL AIV Investors III – (US), LP
Address: 110 East 59th Street, 27th Floor,
New York, NY 10022

¹ The last four digits of Debtor's tax identification number are (3047). The Debtor's mailing address is: 4700 Old International Airport Road, Anchorage, AK 99502.

Name: JFL AIV Investors III – (NUS), LP
Address: 110 East 59th Street, 27th Floor,
New York, NY 10022

- (Additional names are attached hereto)

- There are no entities that directly or indirectly own 10% or more of any class of the Debtor's equity interest.

Fill in this information to identify the case and this filing:

Debtor Name Ravn Air Group, Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
 (State)
 Case number (if known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement Pursuant to Rules 1007 and 7007.1 of the Federal Rules of Bankruptcy Procedure (Official Form 202)

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/05/2020
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

John Mannion
Printed name

Chief Financial Officer
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Ravn Air Group, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): _____

 Check if this is an amended filing
Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Olivery Wyman, Inc./ Cavok P.O. Box 3800-28, Boston, MA 02241	Steven Harp Tel: 617.424.3200 Fax: 617.424.3300	Trade Debts	Unliquidated			\$2,225,854.96
2	Crowley Fuels Alaska 201 Arctic Slope Avenue, Anchorage, AK 99518	Tel: 866.770.5587	Trade Debts	Unliquidated			\$1,603,449.00
3	Standard Aero 33 Allen Dyne Road, Winnipeg, Manitoba, CA R3H 1A1	Mark O'Keefe Tel: 902.436.1333 Fax: 902.436.0700	Trade Debts	Unliquidated			\$1,257,878.24
4	AvMax Aviation Services 2055 Pegasus Road NE, Calgary, Alberta, CA T2E8C3	Evan Gao Tel: 403.291.2464 evan.gao@avmax.com	Trade Debts	Unliquidated			\$816,480.12
5	Boeing Distribution, Inc. P.O. Box 842267, Dallas, TX 75284-2267	Connie Moore Tel: 1.800.284.2552	Trade Debts	Unliquidated			\$654,423.32
6	STS Mod Center 2000 NE Jensen Beach Blvd, Jensen Beach, FL 34957	Travis Shillington Tel: 1.800-800.2400	Trade Debts	Unliquidated			\$634,586.25
7	Petro Star, Inc. 3900 C Street, Suite 802, Anchorage, AK 99503	Mark John Tel: 1.877.344.2661	Trade Debts	Unliquidated			\$574,589.12
8	Sky Service F.B.O., Inc. 6120 Midfield Road, Mississauga, Ontario, CA L5P 1B1	Terry Miller Tel: 905.678.5668 Fax: 905.362.5906 terry_miller@skyservice.com	Trade Debts	Unliquidated			\$444,317.95

Debtor Ravn Air Group, Inc.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	State of Alaska Department of Transportation P.O. Box 112500, Juneau, AK 99511-2500	John MacKinnon Tel: 907.465.3900	Trade Debts	Unliquidated			\$381,526.19
10	Eskimos, Inc. P.O. Box 536, Barrow, AK 99723	Tel: 907.852.3835	Trade Debts	Unliquidated			\$327,967.15
11	Pegasus Aviation Services, LLC 3901 Old International Airport Road, Anchorage, AK 99502	Arsim Lena Tel: 907.240.2585 Arsim.Lena@pegasusanc.com	Trade Debts	Unliquidated			\$269,740.73
12	GCI P.O. Box 99001, Anchorage, AK 99509-9001	Olivia Werdal Tel: 907-265-5454 owerdal@gci.com	Trade Debts	Unliquidated			\$251,895.00
13	Frosty Fuels, LLC 4000 Old Seward Hwy, Suite 301, Anchorage, AK 99503		Trade Debts	Unliquidated			\$205,133.36
14	Napa Auto Parts/Genuine Parts Company, Inc. File 56893/File 56898, Los Angeles, CA 90074-6893	Chris Meisler Tel: 907.751.6265 Chris_Meisler@genpt.com	Trade Debts	Unliquidated			\$196,460.19
15	Saab Defense and Security USA, LLC 20700 Loudoun County Parkway, Ashburn, VA 20147	Jacqueline Newcomb Tel: 703.406.7281 Fax: 703.406.7202 Jacqueline.Newcomb@saabusa.com	Trade Debts	Unliquidated			\$163,861.79
16	SoftwareOne, Inc. 20875 Crossroads Circle, Suite 1, Waukesha WI 53186	Rachel Layman Tel: 800.444.9890 Fax: 262.317.5554 Rachel.Layman@softwareone.com	Trade Debts	Unliquidated			\$152,393.59
17	Fox Rothschild, LLP 8300 Greensboro Drive, Suite 1000 Tysons, VA 22102	Barbara Butler Tel: 703.454.7650 Fax: 703.454.7651 bbutler@foxrothschild.com	Trade Debts	Unliquidated			\$143,553.66
18	Aircraft Propeller Services, LLC 595 Telser Road, Lake Zurich, IL 60047	Shelly Dunbar Tel: 847.541.1133 Fax: 847.541-0176 MicheleDunbar@aircraftpropeller.com	Trade Debts	Unliquidated			\$137,982.82

Debtor Ravn Air Group, Inc.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	Brothers Aviation Maintenance Service, Inc. 406 S. Main Street, Clover, SC 29710	Tel: 803.222.6006 Fax: 803.222.6222	Trade Debts	Unliquidated			\$135,128.85
20	FedEx P.O. Box 94515, Palatine, IL 60094-4515	Tel: 866.728.8587	Trade Debts	Unliquidated			\$134,247.43
21	Flight Safety International Marine Air Terminal, Laganardia Airport, Flushing, NY 11371-1061	Tel: 718.565.4100 Fax: 718.565.4133	Trade Debts	Unliquidated			\$112,225.00
22	Northern Air Cargo 3900 Old International Airport Road, Anchorage, AK 99502	Colin Dolan cdolan@nac.aero.com	Trade Debts	Unliquidated			\$97,750.39
23	Walker Enterprises P.O. Box 58239, Fairbanks, AK 99701	Maccoy Walker Tel: 907.750.6490 walkerenterprisesak@gmail.com	Trade Debts	Unliquidated			\$97,610.00
24	Global Aviation 920 Aldrin Dr, Suite 250, Eagan MN 55121-2567	Tel: 763.324.7370 Fax: 651.340.7541	Trade Debts	Disputed			\$93,310.91
25	Pratt & Whitney Canada Leasing 1000 Boul. Marie-Victorin, Longueuil, Quebec, CA J4G 1A1	Baljeet Gill Tel: 450.647.8089 Baljeet.Gill@pwc.ca	Trade Debts	Unliquidated			\$91,222.43
26	Mountain Aerospace, Inc. 6970 W 116th Avenue, Unit D, Broomfield, CO 80020	Angela Brandenstein Tel: 303.404.3248 Fax: 303.404.3291 angela@mountainaerospace.com	Trade Debts	Unliquidated			\$77,172.12
27	International Business Machines Corporation 3039 E Cornwallis, Resrch Tri Pk, NC 27709		Trade Debts	Unliquidated			\$75,488.60
28	International Aviation Service 4200 W. 50th Avenue, Anchorage, AK 99502	Ashlee Anderson Tel: 907.243.0756 Fax: 907.243.4183 fuelaccounting@iasak.com	Trade Debts	Unliquidated			\$74,253.15
29	InAir Aviation Services 8225 Country Club Place, Indianapolis, IN 46214	Tel: 317.271.0195 Fax: 317.271.0345	Trade Debts	Unliquidated			\$68,923.56
30	Airport Enterprises LLC, dba Contract Aircraft Technicians P.O. Box 7276, Kalispell, MT 59904	Peter Gross Tel: 406.270.0910	Trade Debts	Unliquidated			\$68,901.26

Fill in this information to identify the case and this filing:

Debtor Name Ravn Air Group, Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
(State)
 Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

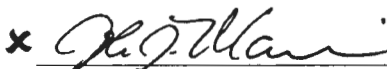
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/05/2020
 MM / DD / YYYY

x 

 Signature of individual signing on behalf of debtor

John Mannion

 Printed name
 Chief Financial Officer

 Position or relationship to debtor