

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter

11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name True Religion Apparel, Inc.

2. All other names debtor used in the last 8 years N/A
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 98-0352633

4. Debtor's address
Principal place of business: 1888 Rosecrans Ave., Manhattan Beach, CA 90266
Mailing address, if different from principal place of business:
Location of principal assets, if different from principal place of business:

5. Debtor's website (URL) www.truereligion.com

6. Type of debtor
[X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[] Partnership (excluding LLP)
[] Other. Specify:

Debtor True Religion Apparel, Inc.
Name

Case number (*if known*) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4481

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes

If more than 2 cases, attach a separate list.

District Delaware When 7/5/2017 Case number 17-11460
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes

List all cases. If more than 1, attach a separate list

Debtor See Annex 1 Relationship _____ Affiliate _____
 District _____ When _____ Case number, if known _____

Debtor True Religion Apparel, Inc.
Name

Case number (*if known*) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 Yes Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No

- Yes

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)
- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input checked="" type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets (on a consolidated basis)
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities (on a consolidated basis)
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor True Religion Apparel, Inc.
Name

Case number (*if known*) _____

Request for Relief, Declaration, and Signatures

WARNING — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/12/2020
MM / DD / YYYY

X /s/ Richard Lynch
Signature of authorized representative of debtor

Title Interim Chief Financial Officer

Richard Lynch
Printed name

18. Signature of attorney

X /s/ Justin R. Alberto
Signature of attorney for debtor

Date 04/12/2020
MM / DD / YYYY

Justin R. Alberto
Printed name

Cole Schotz P.C.
Firm name

500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Number, Street, City, State & ZIP Code

Contact phone (302) 651-2006 Email address jalberto@coleschotz.com

DE 5126
Bar number and State

ANNEX 1**SCHEDULE OF DEBTORS**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed in this Court a petition for relief under chapter 11 of title 11 of the United States Code. Substantially contemporaneously with the filing of these petitions, these entities filed a motion requesting that their respective chapter 11 cases be jointly administered for procedural purposes only.

Debtors		Federal Employer Identification Number
1.	True Religion Apparel, Inc.	98-0352633
2.	TRLG Intermediate Holdings, LLC	37-1733150
3.	True Religion Sales, LLC	26-3903441
4.	TRLGGC Services, LLC	47-5558453
5.	Guru Denim LLC	61-1431785

TRUE RELIGION APPAREL, INC.
(Chapter 11 Bankruptcy Petition)

**WRITTEN CONSENT OF
THE BOARD OF DIRECTORS**

The undersigned, being the members of the Board of Directors (the “Board”) of TRUE RELIGION APPAREL, INC., a Delaware corporation (the “Company”), do hereby consent to and adopt the following resolutions as of April 12, 2020:

WHEREAS, in light of the Company’s current financial condition, the Board has investigated, discussed and considered options for addressing the Company’s financial challenges and, after consultation with the Company’s advisors and upon the recommendation by the Restructuring Committee, and in order to maximize value for the Company’s stakeholders, has concluded that it is in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

NOW THEREFORE, be it

RESOLVED, that in the judgment of the Board, and in order to maximize value for the Company’s stakeholders, it is desirable and in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under the Bankruptcy Code; and it is further

RESOLVED, that the officers of the Company, including, without limitation, Richard Lynch in his capacity as the Interim Chief Financial Officer (each an “Authorized Officer”), be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute, verify and file in the United States Bankruptcy Court for the District of Delaware (“Bankruptcy Court”) all petitions, schedules, lists and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company’s case under the Bankruptcy Code, with a view to the successful prosecution of such case; and it is further

RESOLVED, that the Authorized Officers, on behalf of the Company, be, and each of them hereby is, authorized, empowered and directed to retain the law firm of Cole Schotz P.C. (“CS”) as bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are each hereby authorized and directed to, to the extent not already completed pursuant to prior resolutions, execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of CS; and it is further

RESOLVED, that the Authorized Officers, on behalf of the Company, be, and each of them hereby is, authorized, empowered and directed to retain the law firm of Akin Gump Strauss Hauer & Feld LLP (“AG”) as general corporate counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are each hereby authorized and directed to, to the extent not already completed pursuant to prior resolutions, execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of AG; and it is further

RESOLVED, that the Authorized Officers, on behalf of the Company, be, and each of them hereby is, authorized, empowered and directed to retain the services of Province, Inc. (“Province”) as the Company's financial advisor, and in connection therewith, the Authorized Officers are each hereby authorized and directed to, to the extent not already completed pursuant to prior resolutions, execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Province; and it is further

RESOLVED, that the Authorized Officers, on behalf of the Company, be, and each of them hereby is, authorized, empowered and directed to retain the services of Retail Consulting Services, Inc. d/b/a RCS Real Estate Advisors (“RCS”) as the Company's real estate advisor, and in connection therewith, the Authorized Officers are each hereby authorized and directed to, to the extent not already completed pursuant to prior resolutions, execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of RCS; and it is further

RESOLVED, that the Authorized Officers, on behalf of the Company, be, and each of them hereby is, authorized, empowered and directed to continue to retain the services of Richard Lynch of HRC Advisory, LP (“HRC”) as the Company's Interim Chief Financial Officer, and in connection therewith, the Authorized Officers are each hereby authorized and directed to, to the extent not already completed pursuant to prior resolutions, execute appropriate agreements, pay appropriate compensation prior to and after the filing of the bankruptcy, and to cause to be filed an appropriate motion for the assumption of the appropriate agreements with HRC; and it is further

RESOLVED, that the Authorized Officers, on behalf of the Company, be, and each of them hereby is, authorized, empowered and directed to (a) enter into (i) that certain term sheet, by and among the Company, the DIP ABL Lenders (as therein defined), and the other parties thereto, in substantially the form heretofore presented to the Board (the “ABL DIP Term Sheet”) and (ii) that certain term sheet, by and among the Company, the Senior DIP Lenders (as therein defined), and the other parties thereto, in substantially the form heretofore presented to the Board (the “TL DIP Term Sheet”, together with the ABL DIP Term Sheet, collectively, the “DIP Term Sheets”); (b) obtain post-petition financing according to the terms of the DIP Term Sheets, including debtor-in-possession credit facilities and the use of cash collateral (the “DIP Financing”); (c) enter into any guarantees, to provide adequate protection to lenders and incur obligations related thereto, and to pledge and grant liens on the assets of the Company, as may be

contemplated by or required under the terms of such DIP Financing; and (d) execute any appropriate loan agreements, cash collateral agreements, related ancillary documents, supplemental agreements, instruments, amendments, restatements, amendment and restatements, modifications, renewals, replacements, consolidations, substitutions, extensions, security agreements, pledges, guarantees, bills, notes, or certificates on behalf of the Company which shall be necessary, proper or advisable under or in connection with any of the foregoing; and it is further

RESOLVED, that the Authorized Officers, on behalf of the Company, be, and each of them hereby is, authorized, empowered and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are each hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Chapter 11 case and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper; and it is further

RESOLVED, that the Authorized Officers, on behalf of the Company, be, and each of them hereby is, authorized, empowered and directed to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful Chapter 11 case; and it is further

RESOLVED, that, to the extent the Company serves, directly or indirectly, as the sole member, managing member, manager, or other governing body or approving party (the Company in any such capacity, the “Controlling Company”), in each case, of Guru Denim, LLC (“Guru LLC”), True Religion Sales, LLC (“TRS LLC”), or TRLGGC Services, LLC (“TRLGGC LLC”, together with Guru LLC and TRS LLC, collectively, the “Subsidiaries”), the Company, in its capacity as the Controlling Company, hereby authorizes, directs and empowers each such Subsidiary to file a petition seeking relief under the Bankruptcy Code; and it is further

RESOLVED, that each Authorized Officer be, and hereby is, authorized, empowered and directed in the name and on behalf of the Company, in its capacity as the Controlling Company, to execute and deliver any necessary or desirable written consents of the Company, in its capacity as the Controlling Company, with respect to the filing of a Chapter 11 case on behalf of a Subsidiary, as applicable, including, without limitation, adopting and approving substantially the same resolutions set forth herein as applicable to such Subsidiary with such changes as deemed necessary or advisable by such Authorized Officer; and it is further

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the Board in the name and on behalf of the Company, for itself or in its capacity as a Controlling Company, in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects; and it is further

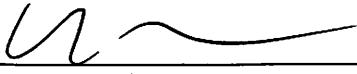
RESOLVED, that this Written Consent shall serve in lieu of a special meeting of the Board and the undersigned hereby waive all requirements as to notice of a meeting; and it is further

RESOLVED, that this Written Consent may be executed in any number of counterparts, each of which shall be deemed an original and all of which taken together shall constitute one and the same instrument.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, the undersigned has executed this Written Consent of the Board of Directors of TRUE RELIGION APPAREL, INC. as of the date first set forth above.

BOARD OF DIRECTORS:



Eugene Davis

Stephen Perrella

Lisa Gavales

Robert McHugh

IN WITNESS WHEREOF, the undersigned has executed this Written Consent of the Board of Directors of TRUE RELIGION APPAREL, INC. as of the date first set forth above.

BOARD OF DIRECTORS:

Eugene Davis

/s/ Stephen Perrella

Stephen Perrella

/s/ Lisa Gavales

Lisa Gavales

Robert McHugh

IN WITNESS WHEREOF, the undersigned has executed this Written Consent of the Board of Directors of TRUE RELIGION APPAREL, INC. as of the date first set forth above.

BOARD OF DIRECTORS:

Eugene Davis

Stephen Perrella

Lisa Gavales



Robert McHugh

Fill in this information to identify the case:

Debtor name True Religion Apparel, Inc., et al.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 20- () _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	OA S.A. DE C.V. ZONA FRANCA INTERNACIONAL EDIF 2 KM 285 CARRETERA A COMALAPA OLOCUILTA ZACATECOLUCA, LA PAZ EL SALVADOR	ATTN: JOSE MARTINEZ P: 503-2304-9988 VIDAL.M@OA2012.COM	TRADE DEBTS				\$6,876,818.68
2	LYA GROUP 1317 S GRAND AVE LOS ANGELES, CA 90015	ATTN: CLAUDIA BLANCO P: 213-683-1123 CLAUDIAB@LYAGROUP.COM	TRADE DEBTS				\$3,368,514.08
3	DHRUV GLOBAL LTD 14, MILE STONE, DELHI MATHURA ROAD FARIDABAD, HARYANA INDIA	ATTN: SHARVAN KUMAR P: 91-0129-2256503 F: 91-0129-2275740 ATULAROLA@DHRUVGLOBAL S.COM	TRADE DEBTS				\$3,285,406.32
4	EXCEL KIND INDUSTRIAL LTD ATTN: JEFF H GRANT & JOSHUA BORNSTEIN CONSTELLATION PLACE 10250 CONSTELLATION BLVD SUITE 900 LOS ANGELES, CA 90067	C/O FOX ROTHSCHILD LLP P: 310-598-4150 KENNETH@EXCELKIND.COM	TRADE DEBTS				\$2,826,319.53
5	MANCHESTER UNITED FOOTBALL CLUB LIMITED CORPORATION SERVICE COMPANY 1180 AVENUE OF THE AMERICAS SUITE 210 NEW YORK, NY 10036	C/O MU RAML LTD P: 800-927-9801 FARHAD.KARODIA@MANUTD. CO.UK	TRADE DEBTS				\$2,587,695.57
6	OVED PREMIUM LLC 31 W 34TH ST 4TH FLOOR NEW YORK, NY 10001	ATTN: STEPHANIE BROOKS & STUART BENDER P: 212-563-4999 STEPHANIE@OVEDAPPAREL. COM	TRADE DEBTS				\$1,583,538.13

Debtor True Religion Apparel, Inc., et al.Case number (if known) 20- ()

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7	FRONTLINE CLOTHING LIMITED 6/F, 828 CHEUNG SHA WAN RD KOWLOON HONG KONG, CHINA	ATTN: VICKEY CHAN P: 852-2659-5425 F: 852-2959-5400 VICKEYCHAN@FRONTLINE.COM.JK	TRADE DEBTS				\$1,510,421.71
8	MATRIX CLOTHING (P) LTD PLOT NO 33, UDYOG VIHAR PHASE VI, SEC 37 GURGAON, HARYANA 122001 INDIA	ATTN: MANSOOR ALI P: 124-451-0512 F: 91-124-4510660 MANSOOR.ALI@MATRIXCLOTHING.IN	TRADE DEBTS				\$1,466,703.22
9	CFL DISTRIBUTION INC 9949 TABOR PLACE SANTA FE SPRINGS, CA 90670	ATTN: LYNDA WONG P: 852-239-9139 F: 023-8127-7001 MGT@CFLDIST.COM	TRADE DEBTS				\$1,332,140.59
10	FACEBOOK, INC 1601 WILLOW ROAD MENLO PARK, CA 94025	ATTN: EMILY RUBIN P: 650-847-9592 F: 650-543-4801 PAYMENT@FB.COM	TRADE DEBTS				\$1,309,203.28
11	GOOGLE, INC 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	ATTN: DRISHTI P: 650-253-0000 F: 650-253-0001 COLLECTIONS@GOOGLE.COM	TRADE DEBTS				\$950,303.65
12	QWW, INC DBA QUALITY WORLDWIDE 1 PETER CANYON STE 160 IRVINE, CA 92606	ATTN: STACY LAI P: 714-361-8888 Ext 104 STACY@QUALITYWORLDWIDE.COM	TRADE DEBTS				\$808,858.05
13	BLECKMANN BELGIE NV INDUSTRIEZONE 6C KRUISSHOUTEM, EAST FLANDERS B-9770 BELGIUM	ATTN: GLENN VAN MELCKEBEKE P: 32 (0)9 248 56 85 GLENN.VANMELCKEBEKE@BLECKMANN.COM	TRADE DEBTS				\$713,928.51
14	NORTH AMERICAN TRADING LLC 827 UNION PACIFIC STREET PMB 83256 LAREDO, TX 78045	ATTN: LOURDES RAMIREZ P: 213-596-8916 LRAMIREZ@YASIRO.COM.MX	TRADE DEBTS				\$693,729.83
15	KENNEDY INTERNATIONAL CORP 20934 S SANTA FE AVE CARSON, CA 90810	ATTN: TIM KENNEDY P: 800-225-4401 F: 323-269-7969; 609-409-4518 TIM@CALIFAME.COM	TRADE DEBTS				\$649,018.80
16	TASKUS INC 3221 DONALD DOUGLAS LOOP S SANTA MONICA, CA 90405	ATTN: DAVID OH P: 646-403-6030 DAVIDOH@TASKUS.COM/AR@TASKUS.COM	TRADE DEBTS				\$616,013.75
17	SALESFORCE.COM, INC ONE MARKET STREET, SUITE 300 SAN FRANCISCO, CA 94105	ATTN: BLAKE ULREY P: 317-524-0723 F: 415-901-7040 BILLING@SALESFORCE.COM	TRADE DEBTS				\$580,860.38

Debtor True Religion Apparel, Inc., et al.
NameCase number (if known) 20- ()

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18	UNITY INLOV 2301 RAINIER AVENUE ROWLAND HEIGHTS, CA 91748	ATTN: ALLEN LEE P: 861-352-4598 X 616 EE@LEGEND-FORMOSA	TRADE DEBTS				\$556,118.36
19	UPS 28013 NETWORK PLACE CHICAGO, IL 60673-1280	ATN: JEANINE ADAMS P: 800-811-1648 JLADAMS@UPS.COM	TRADE DEBTS				\$428,355.64
20	APTOS INC 945 EAST PACES FERRY ROAD SUITE 2500 ATLANTA, GA 30326	ATTN: NATHALIE ROY P: 514-428-2278 NROY@APTOS.COM	TRADE DEBTS				\$404,231.80
21	A N BUYING SERVICES PLOT NO 60A, 2ND FLOOR SECTOR-18 GURGAON/HARYANA, HARYANA 122001 INDIA	ATTN: ASHISH SHARMA P: 91-124-410-8120 F: 91-124-427-8123 SHARVAN@ANBUYING.COM	TRADE DEBTS				\$379,608.80
22	PARAMOUNT APPAREL INTL, INC 1 PARAMOUNT DRIVE BOURBON, MO 65441	ATTN: HEATHER THOMECZEK P: 866-274-4287 JDANZ@PAIFASHION.COM	TRADE DEBTS				\$345,320.90
23	SNELL & WILMER LLP ONE ARIZONA CENTER PHOENIX, AZ 85004	AATN: ERIC KINTNER P: 602-382-6000 F: 602-382-6070 EKINTNER@SWLAW.COM	PROFESSIONAL SERVICES				\$340,121.39
24	ANTHEM BLUE CROSS 225 NORTH MICHIGAN AVE CHICAGO, IL 60601	ATTN: CHERYL JACKSON P: 888-290-9160; 888-630-2583 F: 800-376-0247 CHERYL.JACKSON3@ANTHEM.COM	TRADE DEBTS				\$318,595.33
25	ERAK GUMUS SAN VE TIC AS GUMUS SUYU CAD FAITH SEHITLERI SK NO: 3 KAT 1 A1 TOPKAPS MALTEPE, ISTANBUL 34020 TURKEY	ATTN: ÖZGENUR HACIOĞLU P: 90 (212) 467 18 00 F: 90 (212) 544 60 62 OZGENUR.HACIOGLU@ERAK.COM	TRADE DEBTS				\$309,016.45
26	APOLLO INTERNATIONAL LIMITED C-48, SECTOR-58 NOIDA, UTTAR PRADESH 201301 INDIA	ATTN: MR PRADEEP GUPTA P: 991-044-5671 F: 91-124-4197222 PRADEEPK@APOLLOLEATHER.COM	TRADE DEBTS				\$253,574.08
27	CONTINENTAL ROSECRANS AVIATION LP 2041 ROSECRANS AVENUE #200 EL SEGUNDO, CA 90245	ATTN: ADRIENNE ADELSPERGER P: 310-640-1520 AADELSPERGER@CONTINENTALDEVELOPMENT.COM	LANDLORD				\$249,650.86
28	YESIM SATIS MAGAZALARI VE TEKSTIL FAB AS ANKARA YOLU 11 KM GURSU KAVSAGI BURSA, ANATOLIA, MARMARA 16580 TURKEY	ATTN: ALI PAMIR P: 90-224-280-86 F: 224-331-72-22 ALI.PAMIR@NEGRIS.COM.TR	TRADE DEBTS				\$227,400.22

Debtor True Religion Apparel, Inc., et al.
NameCase number (if known) 20- ()

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
29	BHARTIYA INTERNATIONAL LTD NO 27/2 GOTTIGERE VILLAGE UTTARHALLI HOBLI, BANNERGHATTA MAIN ROAD BANGALORE SOUTH, KARNATAKA 560083 INDIA	ATTN: MR PRAKASH NAIR P: 080-4353-4555 F: 91-124-4888500 PRAKASH.NAIR@BHARTIYA.COM	TRADE DEBTS				\$206,201.74
30	RADIUS POINT - TRUE RELIGION UTILITY ESC 1211 STATE ROAD 436 SUITE 295 CASSELBERRY, FL 32707	ATTN: ALLISON LONG P: 407-657-4169 F: 407-604-0206 ALONG@RADIUSPOINT.COM	TRADE DEBTS				\$204,812.87

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRUE RELIGION APPAREL, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-____ (____)

(Joint Administration Pending)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, set forth below are the corporate entities that directly or indirectly own 10% or more of any class of TRLG INTERMEDIATE HOLDINGS, LLC's equity interests, as of March 11, 2020:

Shareholder	Address	Number of Shares
Farmstead Master Fund Ltd.	7 North Broad Street, 3 rd Fl. Ridgewood, NY 07450	353,505
Ivy High Income Fund	6300 Lamar Avenue Overland Park, KS 66202	218,599

TRLG INTERMEDIATE HOLDINGS, LLC owns 100% of the equity interests of TRUE RELIGION APPAREL, INC., which in turn owns 100% of the equity interests of GURU DENIM LLC, which in turn owns 100% of the equity interests of TRUE RELIGION SALES, LLC, which in turn owns 100% of the equity interests of TRLGGC SERVICES, LLC, each of which are the other debtors and debtors in possession in these chapter 11 cases.

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: TRLG Intermediate Holdings, LLC (3150); True Religion Apparel, Inc. (2633); Guru Denim LLC (1785); True Religion Sales, LLC (3441); and TRLGGC Services, LLC (8453). The Debtors' headquarters is located at 1888 Rosecrans Avenue, Manhattan Beach, CA 90266.

Fill in this information to identify the case:

Debtor name True Religion Apparel, Inc., et al.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/12/2020

X /s/ Richard Lynch

Signature of individual signing on behalf of debtor

Richard Lynch

Printed name

Interim Chief Financial Officer

Position or relationship to debtor