

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

In the Matter of Green Growth Brands Inc et al
Plaintiff(s)

AND

Defendant(s)

Case Management Yes No by Judge: McEwen J

Counsel	Telephone No:	Facsimile No:
<u>(see attached list)</u>		

- Order Direction for Registrar (No formal order need be taken out)
- Above action transferred to the Commercial List at Toronto (No formal order need be taken out)
- Adjourned to: _____
- Time Table approved (as follows):

I heard this Application via zoom
 videoconference today in accordance with
 the Notices to the Profession and the
 Commercial List Advisory created in
 light of the COVID-19 crisis.
 Materials were provided to me via
 email. A copy of this endorsement
 will be provided to the parties/
 stakeholders by the Commercial List

20 May 20
Date

McEwen J
Judge's Signature

Additional Pages two

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Judges Endorsment Continued

Office. The Initial Order shall go on an unopposed basis as per the draft filed and signed this day.

The secured lenders were served with the Application materials. Negotiations have taken place.

I am satisfied that the Applicants are Companies to which the CCAA applies, and that they are Debtor Companies.

I am also satisfied that the limited DIP financing, Administration Change and Directors Change are reasonably necessary for the next 10 days. The Administration Change, while seemingly high, has to be considered in context where the professionals have not yet been paid for their services.

Further, I am of the view

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that the "provisional execution provision" is fair and reasonable in this case, as is the waiving of compliance with section 5.6 of the Multilateral Instrument 61-101, with respect to which I am satisfied that the CCAA provides me with jurisdiction to do so.

I am further satisfied that EY is qualified to act as Monitor in these proceedings, and that the further relief sought in the Initial Order shall go.

The Initial Order is effective from today's date and is enforceable without the need for entry and filing.

This Application will return before me on May 29, 2020.

McE...

JM

McEwen, Mr. Justice Thomas John (SCJ)

From: Sanja Sopic <SSopic@stikeman.com>
Sent: May 20, 2020 9:26 AM
To: McEwen, Mr. Justice Thomas John (SCJ)
Cc: Ashley Taylor
Subject: RE: Green Growth Brands Inc. et al CCAA Application

Your Honour,

The updated list is as follows:

- Ashley Taylor, Sanja Sopic, Nicholas Avis (Stikeman Elliott) for the Applicants
- Marc Wasserman, Mary Paterson (Osler) for the Proposed Monitor
- Wael Rostom, Stephen Brown-Okruhlik (McMillan) for All Js Greenspace LLC
- Wojtek Jaskiewicz (Keyser Mason Ball LLP) for Capital Transfer Agency ULC
- R. Graham Phoenix (Loopstra Nixon LLP), Canadian counsel to WMB Resources LLC
- Jay Sakalo (Bilzin Sumberg Baena Price & Axelrod LLP), US counsel to WMB Resources LLC
- Other attendees: Michael Burkett, Marie Garneau and Christian Rivera (Stikeman Elliott LLP), Sharon Hamilton and David Saldanha (Ernst & Young Inc.)